

WELCOME TO USI'S INNOVATION SYMPOSIUM

May 10 7:30 am to 2023 12:45 pm

Sheraton Westport Lakeside Chalet 191 Westport Drive | St. Louis, MO 63146

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Hello & Welcome

We are so happy that you are joining us today for USI's Innovation Symposium. USI recognizes the unique challenges we face in the employee benefits workplace. Therefore, we have brought together professionals across the country with clinical experience in the industry to find innovative and impactful health solutions to help you manage your employee's health conditions and cost containment.

Today, we will take a deeper dive into the types of solutions we have found to produce a positive impact in the populations of our client partners. We hope this opens your eyes to the wide variety of solutions that can be offered to your employees.

If you have any questions or concerns throughout the symposium, please do not hesitate to reach out to your Employee Benefit Consultant.

Best of Health,

Your St. Louis, MO and Champaign, IL Employee Benefits Team

Symposium Schedule

7:30 AM – 8:30 AM Check-in, Breakfast, Networking and Vendor Fair

8:30 AM - 8:45 AM

Keynote Speaker
Veronica Knuth
Chief People Officer
Quantum Health

12:00 PM – 12:45 PM

Keynote Speaker
Woody Waters
Vice President of ELAP Services
Imagine 360

Opening Keynote Speaker

8:30 AM – 8:45 AM KEYNOTE SPEAKER: Quantum Health

Session 1 – Administrative Ease | Employee Satisfaction

9:00 AM – 9:45 AM PRESENTER: Lindsay Rink, Senior Communications

Consultant | USI Insurance Services

PANELIST: Paycor PANELIST: JellyVision

Break | Vendor Fair

9:45 AM – 10:00 AM Intermission Vendor Fair

Session 2 – Cost Containment

10:00 AM – 10:45 AM PRESENTER: Jennifer Fischer, Senior Pharmacy

Consultant | USI Insurance Services

PANELIST: Drexi PANELIST: RxBenefits PANELIST: Imagine 360

<u>Break | Vendor Fair</u>

10:45 AM – 11:00AM Intermission Vendor Fair

<u>Session 3 – Family Building (Pathways to Parenthood)</u> and Behavioral/Mental Health

11:00 AM – 11:45 AM PRESENTER: Cheryl Scanlon, Regional Population Health

Consultant | USI Insurance Services

PANELIST: CuraLinc PANELIST: Kindbody PANELIST: Benefit Bump

Lunch | Closing

12:00 PM – 12:45 PM KEYNOTE SPEAKER: Imagine 360



Veronica Knuth Chief People Officer



Employees want a more personalized benefits experience and have higher expectations than ever for employers to support their holistic wellbeing. Providing robust benefits alone is not enough. At the same time, HR teams are intensely focused on employee experience while managing cost. So how do you effectively bring it all together? Veronica Knuth, Chief People Officer at Quantum Health, will discuss key strategies to help employers better balance employee needs with the increased demands of HR teams.

Veronica Knuth believes an employee-centered environment is at the heart of building and retaining an exceptional team of professionals.

A strategic leader with decades of experience, Knuth is passionate about connecting people with an organization that inspires them. At Quantum Health, she enjoys creating a team that is motivated by a shared purpose: navigating members through their very personal healthcare journeys – no matter how simple or complex they may be. She believes employees should feel they are an integral part of Quantum Health's vision and mission.

Knuth specializes in creating a culture that is inclusive and puts employees first. This equips and empowers them to be their best – both personally and professionally. Knuth fosters transparency and open communication to ensure dynamic and productive dialogue and interactions.

Keynote Speaker



Meet our Speakers

<u>Session 1 – Administrative Ease | Employee Satisfaction</u>

USI Communications, Paycor and Jelly Vision

It's a New Year and a New Tech World

Lindsay will lay out a plan to help you understand what's meaningful to your team, so you can focus your benefits investments where they will be most valuable. She'll also provide tools to help you successfully communicate your plan for maximum impact.



Lindsay Rink
Communications Consultant
LinkedIn





Jason Rezabek Area Vice President LinkedIn





Debbie Walker Senior Channel Sales Manager LinkedIn



Meet our Speakers

Session 2 – Cost Containment

USI Pharmacy, Drexi, and RxBenefits

Planning for the Future of Rising Costs

Presentation details: Rising drugs costs and approval of several high-cost specialty drugs by the FDA over the next few years, require employers to evaluate creative solutions to combat increasing drug spend. A panel of pharmacy experts will provide an overview of innovative pharmacy benefit solutions that can work with your strategy. Representatives from Drexi and RxBenefits will be part of the presentation and discussion.



Jennifer Fischer
Senior Pharmacy Consultant
LinkedIn





Anthony Masotto
Executive Vice President
LinkedIn





Mason Lindskog, PharmD Clinical Pharmacist, Clinical Services RxBenefits LinkedIn



Meet our Speakers

<u>Session 3 – Family Building (Pathways to Parenthood) and Behavioral/Mental Health</u>

"Optimizing the Pathways to Parenthood Experience"

Becoming a parent is hard and being a working parent is harder.

Working parents are losing millions of hours each week to stress, anxiety, and caregiving.

What can employers do to support the family building experience?

Our industry and clinical leaders will share market insights and strategies for employers to support the needs of their diverse workforce with comprehensive family building solutions which improve outcomes, retention and overall wellbeing.



Cheryl Scanlon
Population Health Consultant
LinkedIn





Suzy Clausen
Director of Client Services
LinkedIn





Dr. Amber Cooper, MD, MSCI, FACOB Reproductive Endocrinology and Kindbody's Chief Genomics Officer LinkedIn

kindbody



Scott Liebman
Delivering Benefits
LinkedIn



SPEAKERS AND VENDO	SPEAKERS AND VENDOR BOOTH CONTACTS:					
Vendor Name	Contact Info:	Company Profile	Website			
Benefit Bump	Scott Liebman, Delivering Benefits	BenefitBump helps employers optimize the delivery of their benefits for	www.benefitbump.com			
·	scott@benefitbump.com	growing families. Our program is focused in four key areas: medical and				
		other insurance program navigation, work/life support, leave and return-to-				
		work support, and wellbeing. We help families know what to do, when to do				
		it, and we help them get things done through a human-led model with				
		client-customized digital supports. Our program delivers the experience				
		employees want and need, resulting in big gains for employers through				
		higher employee retention and better birth outcomes.				
CuraLinc	Suzy Clausen	CuraLinc Healthcare delivers an outcomes-driven suite of employee	www.curalinc.com			
	Director of Client Services	assistance program (EAP), behavioral health, and wellness programs to				
	sclausen@curalinc.com	thousands of clients in the U.S. and around the world. CuraLinc has				
		redefined the modern employee assistance program (EAP) by looking at				
		mental health through a more human-centric lens, empowering meaningful				
		treatment by facilitating personalized access to care through a system of				
		integrated in-person and digital modalities.				
Drexi	Chris Choate	Drexi, a first-in-class, modern pharmacy benefit manager based in Phoenix,	www.drexi.com			
	cchoate@amps.com	Arizona, was founded in 2013 to provide self-funded plans true low net cost				
		when it comes to their pharmacy spend. Drexi has been on mission to lower				
		costs while still ensuring members have the access to the medications they				
		need, Drexi has created a platform to enable members to be better				
		consumers and drive competition between pharma and pharmacies to find				
		the lowest net cost for their prescriptions which, generates both meaningful				
		savings and optimal health outcomes.				
Everside Health	Peter Grams	Everside Health is one of the nation's largest providers of direct primary and	www.eversidehealth.com			
	Peter.grams@eversidehealth.com	mental health care—Improving outcomes with tech-enabled predictive care,				
		reducing costs, and providing holistic solutions, in person and virtually, for				
		employees, patients, and their families.				
Fountain Health	Sharon Bruno, BSN, RN		www.fountainhealth.com			
rountain meaith	VP of Strategic Partnerships	Fountain Health is an innovative health insurance company. Our mission is	www.rountainneaith.com			
	Sharon@fountainhealth.com	to transform health insurance from reactive to proactive. Fountain Health,				
	<u>Sharon@rountainneaith.com</u>	has you covered with traditional sick care benefits as well as our primary				
		focus on preventative care. Our members are offered innovative				
		preventative tests annually, at no extra cost. These tests range from				
		executive blood work, an early cancer detection test, heart scan with AI,				
		brain MRI with AI, a continuous glucose monitor, and a Dexa bone density				
		scan. Our goal is to keep members healthy rather than waiting until they				
		need us. Fountain Health is unlike any type of insurance you've ever had.				
Uinga Uaalth	Lugaria	We're committed to putting health into health insurance.	https://behavioralhealthsystems.com			
Hinge Health	Lucas Lo	Founded in 2015, Hinge Health pioneered digital MSK care and is the market leader with over 1,250 customers–4x more than any other vendor–and 25	interps://periavioralnealthsystems.com			
	Director, Partnership & Business	· · · · · · · · · · · · · · · · · · ·				
	Development	million covered lives. This breadth of experience has enabled us to build an				
	lucas.lo@hingehealth.com	unmatched understanding of how to implement successful programs that				
		serve members across the full continuum of care in any industry,				
		department or job function.				

Vendor Name	Contact Info:	Company Profile	Website
Imagine360	Woody Waters	Imagine 360 is a leading provider of employer-sponsored	www.imagine360.com
	VP of ELAP Services	health plan solutions that deliver deep cost savings and	www.magmesoc.com
	VF OI LLAF SERVICES	concierge member support. Leveraging 50+ years of expertise,	
		Imagine 360's solutions combine the financial benefits of	
		reference-based pricing, best-in-class member support, and	
		health plan administration. Guiding members through all	
		phases of healthcare, a specialized team provides care	
		navigation and clinical support and relentlessly advocates for	
		members to receive quality care at an affordable price.	
JellyVision	Debbie Walker	Our purpose at Jellyvision is to "Be Helpful", and at the core of	www.jellyvision.com
	Senior Channel Sales Manager	that is helping people make smart decisions about their	
	dwalker@jellyvision.com	health, benefits, and finances. We support these decisions by	
		breaking down complex topics with clarity, humanity, and	
		humor. We make software that's based on behavioral science,	
		built on powerful tech, and somehow comes out feeling	
		like a conversation with your smartest, funniest friend.	
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Kindbody	Sheri Keller	Kindbody s a technology-driven fertility clinic network and	www.kindbody.com
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	VP, Enterprise Sales	family-building benefits provider for employers offering	
	sheri.keller@kindbody.com	comprehensive virtual and in-person care. Kindbody's	
	SHETT. KEHET @ KHIADOA Y. COM	clinically managed program includes fertility assessments	
		and education, fertility preservation, genetic testing, in vitro	
		fertilization (IVF), donor and surrogacy services, and	
		adoption, as well as physical, mental, and emotional support	
		from preconception through postpartum. Kindbody is the	
		trusted fertility benefits provider for 112 employers,	
		covering more than 2.4 million lives. Many thousands more	
		receive their fertility care directly from Kindbody	
		throughout the country at signature clinics, mobile clinics,	
		and partner clinics. As the fertility benefits provider,	
		technology platform, and direct provider of high-quality	
		care, Kindbody delivers a seamless, integrated experience	
		with superior health outcomes at lower cost, making fertility	
		care more affordable and accessible for all	
Omada Health	Kyle Anderson	Omada is the virtual-first provider that elevates population	www.omadahealth.com
	Regional Vice President	health through sustained behavior change. We tackle the	
	Kyle.Anderson@omadahealth.com	most pervasive conditions by delivering human-led, data-	
		empowered care at scale across modular Prevention,	
		Diabetes, Hypertension and Musculoskeletal programs. We	
		do this by fostering genuine relationships between care	
		teams and members through a fully dedicated, 1:1 model,	
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		including behavioral health support.	

SPEAKERS AND VENDOR BOOTH CONTACTS:					
Vendor Name	Contact Info:	Company Profile	Website		
Paycor	John Allen	For nearly 30 years, Paycor has focused on Taking Care of	www.paycor.com		
	Vice President, National Partnerships	Customers First. That singular focus guides us to this day.			
	jallen@paycor.com	We offer a unified HCM platform, with payroll at its core,			
		that streamlines and optimizes nearly every aspect of an			
		organization. From the way leaders recruit and onboard, to			
		the way they engage, train, and retain employees, we help			
		our Customers make a difference.			
Quantum Health	Pat Fletcher	Quantum Health is the industry-leading consumer	www.quantum-health.com		
	Consultant Relationship Manager	healthcare navigation and care coordination company that			
	pat.fletcher@quantum-health.com	delivers an unparalleled consumer experience to its			
		members, as well as validated claims savings and high			
		satisfaction rates for its self-insured employer clients.			
		Quantum Health's proprietary Real-Time Intercept® model			
		identifies opportunities for early intervention in a member's			
		healthcare journey, resulting in better engagement,			
		outcomes, and cost efficiencies.			
RxBenefits	Mark Kaess	RxBenefits is a technology-enabled pharmacy benefits	www.rxbenefits.com		
	Business Development Executive	optimizer (PBO) headquartered in Birmingham, Alabama.			
	mkaess@rxbenefits.com	Since 1996, RxBenefits has partnered with a national network			
		of benefits advisors to simplify pharmacy benefits and level			
		the playing field for self-insured plan sponsors by addressing			
		market misalignments. With nearly three million members			
		and \$3 billion in annual pharmacy spend under management,			
		RxBenefits delivers market-leading pricing, advanced clinical			
		utilization management, specialty pharmacy risk mitigation,			
		and world-class service to help our clients provide affordable,			
		sustainable, high-quality pharmacy benefit plans to their			
		employees and dependents.			
Tuned	Kate McGinley	Deliver hearing benefits built for the modern workplace:	www.tunedcare.com		
	Co-Founder, Chief Growth Officer	Tuned's telehealth platform offers care for tinnitus, auditory			
	kate@tunedcare.com	processing disorder, prevention and pediatrics, alongside			
		traditional options, vetted OTC products, and software. With			
		over 200 audiologists, low pricing, and no major medical			
		overlap, Tuned is already available to over 1.4 million			
		employees nationwide.			
Virgin Pulse	Rachel Grossman	At Virgin Pulse, we empower people to lead happier and	www.virginpulse.com		
	Enterprise Sales Director	healthier lives by engaging them in personal, rewarding ways			
	Rachel.Grossman@virginpulse.com	throughout their health and wellbeing journeys.			

Thank you to our sponsors























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