

Brian Way
Vice President of
Retirement Services
($1M - $7.5M in Assets)
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Brian Way is a VP of Retirement Services with USI Consulting Group, in Concord, CA. He is responsible for new business development focusing on USI Consulting Group's Emerging Plan Solutions, helping plan sponsors make informed choices regarding retirement plan design and administration.

Brian has extensive knowledge of the products and services available in the marketplace, and consults on fiduciary coverage, vendor selection, plan design, investments, and employee education. He has extensive experience working exclusively with employer sponsored retirement plans in both the private and public sector.

Industry education and designations include: FINRA administered series 6, 63, 65, Chartered Retirement Plans Specialist (CRPS) & Life & Health Insurance License.