



David Mathog proudly serves as USI's National Senior Living and Long-Term Care Practice Leader. As the National Leader, David and his team specialize in and serve the needs of healthcare clients in the Senior Living and Long-Term Care facilities space. With over 20 years' experience, David is noted for his creative risk management solutions for clients who need to manage their risk uniquely and his risk advisory experience which focuses on strategies directly related to risk resilience and mitigation.

David built his career helping clients manage their Total Cost of Risk with customized solutions calibrated to client's risk appetite, thus improving their balance sheet. David started his health care career in insurance in 2000 at Mathog & Moniello, where they owned their own workers' compensation TPA and specialized in senior living. Eventually, they merged their business with USI allowing David and his team access to additional resources, expanding the depth and breadth of the practice and allowing David and his team through USI's national footprint to expand the scope of his practice. Today the practice, while national in scope, still adheres to the operating principles that characterized Mathog and Moniello; customized risk management solutions that respond to the unique business needs, characteristics, exposures and risks of each customer. As a result, many of David's clients have a surplus of millions. from the programs they have built together.

David's healthcare team has a diversified client list of over 400 Senior Living and Long-term care clients. The portfolio consists of medium size independent providers to multifacility national clients that have some of the most complex programs in the country.

At USI David has built a dedicated, multi-disciplinary team that specializes in Senior Living and Long-Term Care facilities. David and his team work to support clients with strategies on how to deal with HUD requirements, building captives, trusts and self-insured programs and navigate through hard and soft insurance market conditions.

DAVID J. MATHOG

National Practice Leader
Senior Living and Long-Term Care



David's national healthcare team consists of client management and service executives as well as specialized technical resources. The technical team consists of highly experienced professionals including loss control specialists, claims adjusters, and Property/Casualty Consultants who provide a myriad of services independent of carrier provided risk management and loss control efforts. The Loss Control team provides analysis and training designed to reduce and mitigate losses. The Claims team reviews reserves, develops strategies and manages carrier claims determinations as an advocate for clients. The Property/Casualty Consultants provide analysis of program design, benchmarking, loss forecasting, experience modification review, loss stratification, captive analysis, CAT modeling and policy review.

Utilizing proprietary software and analytics tools David's team educates clients on controlling their current risk management program costs by recapturing potentially significant premium dollars through innovative loss control and claims management.

David and his USI team are active members of The Connecticut Association of Health Care Facilities, Connecticut Center for Assisted Living, Health Care Association of New Jersey, and Massachusetts Senior Care Association. Under David's leadership the team also supports national organizations such as American Healthcare Association, E-Cap and Synergy Summit. In addition, David speaks regularly in Washington on behalf of the Long - Term Care industry.

David J. Mathog

National Practice Leader | Senior Living and Long-Term Care Practice

530 Preston Avenue Suite 3, Meriden, CT 06450-4893

O: (203)-634-5739 C: (860)-539-2939

david.mathog@usi.com