

USI Health Benefits Innovation Symposium Schedule

Time	ROOM 1 Technology & Access to Healthcare Track	ROOM 2 Self-Funded Health Insurance Track	ROOM 3 Benefit Innovations Track
7:30 AM – 8:30 AM Breakfast, Vendor Fair, and Opening Remarks			
8:30 – 9:05 AM	Surest Reducing Healthcare Costs While Elevating the Member Experience	Judi Health Medical and Pharmacy Claims Processing Finally Available on a Single Platform	Nonstop Health Where Financial Stability Meets Human Care
9:20 – 9:55 AM	FEDlogic Helping Navigate Federal & State Benefits	Abacus Health Solutions Enriching Benefits & Improving Outcomes: Leveraging Pharmacy-Based Incentives in Diabetes and Obesity Care	Norton LifeLock The Current Cybersecurity Landscape and How to Stay Protected
10:10 – 10:45 AM	MapperHealth and Mayo Clinic Precision Health, Proven Savings: How Mayo Clinic DNA-Guided Insights Deliver Clinical Excellence and 8.5x–13x ROI	Stealth Partner Group How To Position Self-Funding	SureCo The Championship Assist: Advanced ICHRA Strategies for a Winning Team
11:00 – 11:35 AM	Medefy What the Fox Happened? And How Are We Going to Fix It? A Story About Healthcare Costs, the Benefits Maze, and a Better Way Forward	Benecon Stop Loss Consortium Guaranteed Renewable with Rate Caps, No New Lasers and No Re-Underwriting – Ever	InComm Benefits The HSA Experience Gap: What Employees Really Need From Their Benefits
11:35 AM – 12:30 PM Lunch and Vendor Fair			
12:30 – 1:05 PM	Garner Health How Employees Get Better Care at No Out-of-Pocket Cost While Employers Save	Meritain Health Key Cost Drivers To Support Better Affordability, Access and Quality of Care	The Difference Card Alternative Funding Strategies
1:20 – 1:55 PM	WEX HSA vs. FSA: See How You'll Save With Each	ClaimDOC Reference Based Pricing (RBP) plans that save 25%-30% vs. traditional plans	Dimensional Fund Advisors Economic Trends, Drivers of Investment Outcomes, and Fiduciary Considerations Impacting Benefits Plans
2:10 – 2:45 PM	Chubb Bend the Trend in Your Medical Spend: An Innovative Strategy to Help Manage Rising Healthcare Costs	USI Insurance Services	Snell & Wilmer with USI Consultants Sara Park and Sylvia Joo Mierzwia Navigating the Bermuda Triangle of FMLA, ADA, and Work Comp Responsibilities
3:00 – 3:35 PM	Kaiser Permanente Healthcare Affordability and Improved Healthcare Outcomes Through Vertical Integration	Allied Benefit Systems The Future of Third Party Administration for All Employers: Stability, Flexibility, and Cost Control	Remodel Health Beyond the Renewal Hike: A Data-Driven Look at ICHRA for California Employers
3:50 – 4:10 PM	USI Consulting Actuary Alicia Taylor, ASA, MAAA Beyond Fully Insured: Evaluating Health Benefit Funding Strategies	USI Pharmacy Consultant Jess Williams, CPhT Pharmacy Benefits 2026: New Strategies to Manage High-Cost Drugs	Clifton Larson Allen Auditing Your Employee Benefits Plan
4:10 PM – 6:00 PM Happy Hour – Open Bar and Vendor Fair			